

Fill in this information to identify the case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Manhattan Country School

2. All other names debtor used in the last 8 years

Manhattan Country School, Inc.

Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 13-2546971

4. Debtor's address Principal place of business

150 West 85th Street
New York, NY 10024

Number, Street, City, State & ZIP Code

New York
County

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business

150 West 85th Street New York, NY 10024

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: Nonprofit education corp.

Debtor

Manhattan Country School

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

 No. Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

Debtor

Manhattan Country School

Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

\$0 - \$50,000

\$1,000,001 - \$10 million

\$500,000,001 - \$1 billion

Debtor

Manhattan Country School

Name

Case number (*if known*)

<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor

Manhattan Country School

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2025
MM / DD / YYYY

X /s/ Kiran Kulkarni

Signature of authorized representative of debtor

Kiran Kulkarni

Printed name

Title _____

18. Signature of attorney**X /s/ Roy J. Lester, Esq. RJL**

Signature of attorney for debtor

Date May 16, 2025

MM / DD / YYYY

Roy J. Lester, Esq. RJL 9118

Printed name

Lester Korinman Kamran & Masini, P.C.

Firm name

600 Old Country Road**Suite 330****Garden City, NY 11530**

Number, Street, City, State & ZIP Code

Contact phone (516) 357-9191Email address rlester@lesterfirm.com**RJL 9118 NY**

Bar number and State

Fill in this information to identify the case:

Debtor name Manhattan Country School

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2025

X /s/ Kiran Kulkarni

Signature of individual signing on behalf of debtor

Kiran Kulkarni

Printed name

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Manhattan Country School
United States Bankruptcy Court for the:	SOUTHERN DISTRICT OF NEW YORK
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Ainsworth Inc. c/o Rabinowitz Galina 94 Willis Avenue Mineola, NY 11501		Air conditioning	Disputed			\$60,806.06
Alan Altshuler 160 Riverside Dr, Apt 9B New York, NY 10024		MCS Board Loan				\$50,000.00
Alex Greystoke 12600 Hill Country Blvd Bldg R, Ste 275 Austin, TX 78738		Vendor	Disputed			\$200,000.00
Ben Jacoff 175 Riverside Drive #12G New York, NY 10024						\$359,000.00
Blackbaud (SaaS) PO Box 844887 Boston, MA 02284		Vendor	Disputed			\$43,742.23
Carioca Sports Club & Productions c/o Rothman Rocco 3 West Main St, Ste 200 Elmsford, NY 10523		S&C	Disputed			\$31,207.50
CCS 527 Madison Ave 5th Flr New York, NY 10022		Vendor	Disputed			\$270,000.00
CMB Consulting 89 Fairview Ave New York, NY 10040			Disputed			\$30,000.00

Debtor **Manhattan Country School**
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
DA Davidson 757 3rd Ave Ste 1902 New York, NY 10017			Disputed			\$150,000.00
Davis Wright Tremaine LLP 920 Fifth Ave Ste 3300 Seattle, WA 98104			Disputed			\$67,946.50
Enzo Clinical Labs c/o VW Inc PO Box 4155 Sarasota, FL 34230			Disputed			\$24,280.00
Fischer Loan/485 Legacy Loan 299 Park Ave, 42nd Flr New York, NY 10171-0002		loan	Disputed			\$200,000.00
ICCS 42 W 38th Street Rm 300 New York, NY 10018			Disputed			\$26,976.00
IRS PO Box 21126 Philadelphia, PA 19114		Taxes	Disputed			\$59,784.97
			Disputed			\$25,154.00
Roger Mintz, CPA LLC 16 E. 96th St, #4D New York, NY 10128			Disputed			\$24,000.00
Think Forward Financial Group 15 Overlook Terrace Larchmont, NY 10538			Disputed			\$150,000.00
TIAA Reto 150 West 85th St New York, NY 10024		Employees	Disputed			\$48,352.00
Tom Haynie 407 E 91st St #5A New York, NY 10128						\$200,000.00
US Bank PO Box 70870 Saint Paul, MN 55170-9705			Disputed			\$45,731.36

Fill in this information to identify the case:

Debtor name **Manhattan Country School**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$ **39,692,000.00**

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$ **501,316.44**

1c. Total of all property:

Copy line 92 from *Schedule A/B*..... \$ **40,193,316.44**

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **24,999,999.00**

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **59,784.97**

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **2,363,748.78**

4. Total liabilities
Lines 2 + 3a + 3b

\$ **27,423,532.75**

Fill in this information to identify the case:

Debtor name **Manhattan Country School**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. Flushing Bank - main	Checking	2787	\$52,083.71
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3.2. Flushing Bank - Professional Development Account	Checking	8260	\$0.00
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3.3. Dodge and Cox	Trading Acct		\$2,405.38
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3.4. Wayne Bank - Farm	Savings	5134	\$27,862.35
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$82,351.44**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?** No. Go to Part 3. Yes Fill in the information below.

Debtor Manhattan Country School _____ Case number (*If known*) _____
Name _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. Accounts receivable

11a. 90 days old or less:	105,765.00	-	0.00	=	\$105,765.00
	face amount		doubtful or uncollectible accounts		

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$105,765.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1
Name of fund or stock:

Valuation method used
for current value

Current value of
debtor's interest

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture
Name of entity: % of ownership

15.1. Chase Stock Trading Account	%	\$0.00
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16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1
Describe:

\$0.00

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops-either planted or harvested

Debtor Manhattan Country School _____ Case number (*If known*) _____
Name _____

<u>(Farm) Treatment Plant, 3536 New Kingston Rd, Roxbury, NY</u>	<u>\$0.00</u>	<u>\$0.00</u>
--	---------------	---------------

29. Farm animals Examples: Livestock, poultry, farm-raised fish 12 cows/steer, 2 young stock over 1 yr, 3 hogs, 3 young stock under 1 yr - 3536 New Kingston Road, Roxbury, NY	<u>\$0.00</u>	<u>\$11,200.00</u>
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30. Farm machinery and equipment (*Other than titled motor vehicles*)

31. Farm and fishing supplies, chemicals, and feed

32. Other farming and fishing-related property not already listed in Part 6
**Farm - 3536 New Kingston Road, Roxbury, NY
12474**

Farm equipment - 3 tractors, manure spreader, brush hog, syrup evaporator, mower	<u>\$0.00</u>	<u>\$52,000.00</u>
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33. Total of Part 6.	<u>\$63,200.00</u>
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Add lines 28 through 32. Copy the total to line 85.

34. Is the debtor a member of an agricultural cooperative?

No

Yes. Is any of the debtor's property stored at the cooperative?

No

Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current Value _____

36. Is a depreciation schedule available for any of the property listed in Part 6?

No

Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

No

Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.

Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software
Various teacher/student equipment including

<u>Various teacher/student equipment including</u>	<u>\$0.00</u>	<u>\$250,000.00</u>
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Debtor Manhattan Country School
Name _____

cell phones, CLT and Acer chromebooks,
laptops, projectors, network equipment -
Debtor's place of business _____

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** _____ \$250,000.00
Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

No. Go to Part 9.
 Yes Fill in the information below.

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.)</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. <u>150 W 85th Street, New York, NY</u>		\$0.00		\$38,000,000.00
55.2. <u>3536 New Kingston Road, Roxbury, NY</u>		\$0.00		\$1,692,000.00

56. **Total of Part 9.** _____ \$39,692,000.00
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?
 No
 Yes

Debtor Manhattan Country School _____ Case number (*If known*) _____
Name _____

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Debtor Manhattan Country School
Name _____

Case number (*If known*) _____

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$82,351.44	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$105,765.00	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$63,200.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$250,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$39,692,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$501,316.44	+ 91b. \$39,692,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$40,193,316.44

Fill in this information to identify the case:

Debtor name **Manhattan Country School**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		<i>Column A</i> Amount of claim	<i>Column B</i> Value of collateral that supports this claim
2.1	Flushing Bank Creditor's Name 220 RXR Plaza Attn: Loan Servicing Uniondale, NY 11556 Creditor's mailing address	Describe debtor's property that is subject to a lien 150 West 85th St, New York, NY	 \$2,999,999.00 \$38,000,000.00
	 Creditor's email address, if known	 Describe the lien Credit Line Mtg, Consolidation and Mod Agmt Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	 Date debt was incurred 2-6-2019 Last 4 digits of account number 0001 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	 Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	 As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.2	 Creditor's Name US Bank/Flushing Bank Creditor's Name 220 RXR Plaza Attn: Loan Servicing Uniondale, NY 11556 Creditor's mailing address	Describe debtor's property that is subject to a lien 150 West 85th St, New York, NY	\$22,000,000.00 \$38,000,000.00
	 Creditor's email address, if known	 Describe the lien Series 2016 Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	 Date debt was incurred 4/7/16 Last 4 digits of account number Do multiple creditors have an interest in the same property?	 Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)	
	 As of the petition filing date, the claim is: Check all that apply		

Debtor Manhattan Country School _____ Case number (if known) _____

No Contingent
 Yes. Specify each creditor, Unliquidated
including this creditor and its relative Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$24,999,999.
00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did
you enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name **Manhattan Country School**United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address IRS PO Box 21126 Philadelphia, PA 19114	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$59,784.97 \$59,784.97
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
	Date or dates debt was incurred 2020	Basis for the claim: Taxes	
	Last 4 digits of account number P171 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Ainsworth Inc. c/o Rabinowitz Galina 94 Willis Avenue Mineola, NY 11501 Date(s) debt was incurred 2023 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Air conditioning Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$60,806.06
3.2	Nonpriority creditor's name and mailing address Alan Altshuler 160 Riverside Dr, Apt 9B New York, NY 10024 Date(s) debt was incurred 4/1/25 Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: MCS Board Loan Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$50,000.00

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.3	Nonpriority creditor's name and mailing address Alex Greystoke 12600 Hill Country Blvd Bldg R, Ste 275 Austin, TX 78738 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$200,000.00
3.4	Nonpriority creditor's name and mailing address All Restoration Inc 159-36 84th St Howard Beach, NY 11414 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,900.00
3.5	Nonpriority creditor's name and mailing address Alliant Ins Services PO Box 22052 New York, NY 10087-2052 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>401K/403B</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,246.00
3.6	Nonpriority creditor's name and mailing address Alliant Retirement Svcs 159-36 84th Street Howard Beach, NY 11414 Date(s) debt was incurred <u>2021-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Retirement</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00
3.7	Nonpriority creditor's name and mailing address American Express Travel c/o Jaffe & Asher LLP 600 Third Avenue New York, NY 10016 Date(s) debt was incurred _____ Last 4 digits of account number <u>2007,4005,1000,ndex</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Credit Card</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,758.93
3.8	Nonpriority creditor's name and mailing address American National 3465 S Arlington Rd Ste E#183 Akron, OH 44312 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,150.00
3.9	Nonpriority creditor's name and mailing address Anna Sobel 24-45 27th St, #2B Astoria, NY 11102 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,000.00

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.10	Nonpriority creditor's name and mailing address Apple Financial PO Box 31001-0497 Pasadena, CA 91110 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,676.68
3.11	Nonpriority creditor's name and mailing address Apple Inc. PO Box 41602 Philadelphia, PA 19101 Date(s) debt was incurred <u>2020-2021</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Computer</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$69.70
3.12	Nonpriority creditor's name and mailing address Assured Environments 45 Broadway 10th Flr New York, NY 10006 Date(s) debt was incurred <u>2021-2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,284.40
3.13	Nonpriority creditor's name and mailing address Atlantic Engineering Labs 21 Randolph Ave Avenel, NJ 07001 Date(s) debt was incurred <u>2021-2022</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$975.00
3.14	Nonpriority creditor's name and mailing address Beehive Press PO Box 409 Bronx, NY 10469 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,648.37
3.15	Nonpriority creditor's name and mailing address Ben Jacoff 175 Riverside Drive #12G New York, NY 10024 Date(s) debt was incurred __ Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$359,000.00
3.16	Nonpriority creditor's name and mailing address Blackbaud (SaaS) PO Box 844887 Boston, MA 02284 Date(s) debt was incurred __ Last 4 digits of account number <u>2024</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$43,742.23

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.17	Nonpriority creditor's name and mailing address C2Staffing Solutions 420 Greenley Rd New Canaan, CT 06840 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Services Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,288.15
3.18	Nonpriority creditor's name and mailing address Canon Financial 158 Gaither Dr Mount Laurel, NJ 08054 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,192.74
3.19	Nonpriority creditor's name and mailing address Carioca Sports Club & Productions c/o Rothman Rocco 3 West Main St, Ste 200 Elmsford, NY 10523 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>7824</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: S&C Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,207.50
3.20	Nonpriority creditor's name and mailing address CCS 527 Madison Ave 5th Flr New York, NY 10022 Date(s) debt was incurred <u>2021-2022</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Vendor Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$270,000.00
3.21	Nonpriority creditor's name and mailing address Cell Mechanic Inc c/o Fella Law Firm PO Box 696 Babylon, NY 11702 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>0724</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: S&C Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,664.45
3.22	Nonpriority creditor's name and mailing address Chefswarehouse PO Box 30943 New York, NY 10087-0943 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,522.45
3.23	Nonpriority creditor's name and mailing address CMB Consulting 89 Fairview Ave New York, NY 10040 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: __ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,000.00

Debtor	Manhattan Country School	Case number (if known)
Name		
3.24	Nonpriority creditor's name and mailing address Consulting and Testing Srvcs 237 W 35th St Ste 1201 New York, NY 10001 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,550.00
3.25	Nonpriority creditor's name and mailing address Corporate Creations Int'l 801 US Highway 1 North Palm Beach, FL 33408 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$299.00
3.26	Nonpriority creditor's name and mailing address Corporate Power Inc 62 William St 5th Flr New York, NY 10005 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,313.71
3.27	Nonpriority creditor's name and mailing address CSC PO Box 13397 Philadelphia, PA 19101-3397 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$141.57
3.28	Nonpriority creditor's name and mailing address CTSI 237 West 35th Street New York, NY 10001 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,030.00
3.29	Nonpriority creditor's name and mailing address Cydelle Bernlin 124 West 60th St New York, NY 10023 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>24NY</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$10,110.10
3.30	Nonpriority creditor's name and mailing address DA Davidson 757 3rd Ave Ste 1902 New York, NY 10017 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$150,000.00

Debtor	Manhattan Country School	Case number (if known)
Name		
3.31	Nonpriority creditor's name and mailing address Dakom Service Inc. 31 South St Ste 4S-3 Mount Vernon, NY 10550 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$6,410.00
3.32	Nonpriority creditor's name and mailing address David Fagan 150 West 85th Street New York, NY 10024 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>1023</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$382.00
3.33	Nonpriority creditor's name and mailing address Davis Wright Tremaine LLP 920 Fifth Ave Ste 3300 Seattle, WA 98104 Date(s) debt was incurred <u>2021-2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$67,946.50
3.34	Nonpriority creditor's name and mailing address District Central Station LLC 249-02 Jericho Tpke Ste 107 Floral Park, NY 11001 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>3751</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$391.14
3.35	Nonpriority creditor's name and mailing address Druide Informatique Inc. 135 Saint Alexander, Ste 1040 Montreal, CA 2CH3A2G4 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$720.00
3.36	Nonpriority creditor's name and mailing address Dualfuel 3601 Fieldston Road Bronx, NY 10463 Date(s) debt was incurred <u>2022-2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$10,749.23
3.37	Nonpriority creditor's name and mailing address Eco-Investigators BK LLC 161 Winthrop St 4F Brooklyn, NY 11225 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,337.50

Debtor	Manhattan Country School	Case number (if known)
Name		
3.38	Nonpriority creditor's name and mailing address Enzo Clinical Labs c/o VW Inc PO Box 4155 Sarasota, FL 34230 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$24,280.00
3.39	Nonpriority creditor's name and mailing address F&J Assigning Inc 5835 NW Bates Ave Port Saint Lucie, FL 34986 Date(s) debt was incurred <u>2025</u> Last 4 digits of account number <u>107</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,295.00
3.40	Nonpriority creditor's name and mailing address Fischer Loan/485 Legacy Loan 299 Park Ave, 42nd Flr New York, NY 10171-0002 Date(s) debt was incurred <u>8/26/2019</u> Last 4 digits of account number <u>1220</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$200,000.00
3.41	Nonpriority creditor's name and mailing address Follett School Solutions 91826 Collection Center Dr Chicago, IL 60693 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>8056</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$907.05
3.42	Nonpriority creditor's name and mailing address Fretta Reitzes Consoluting 144 West 86th St New York, NY 10024 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$4,000.00
3.43	Nonpriority creditor's name and mailing address Frontstream 75 Remittance Dr Chicago, IL 60675 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>9752</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$45.09
3.44	Nonpriority creditor's name and mailing address Gleason & Koatz LLP 437 Madison Ave 24th Flr New York, NY 10022 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>0240</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$2,500.00

Debtor	Manhattan Country School	Case number (if known)
Name		
3.45	<p>Nonpriority creditor's name and mailing address Health Rewards Retro 150 W 85th St New York, NY 10024</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number <u> </u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.46	<p>Nonpriority creditor's name and mailing address HR Direct 3300 Gateway Drive Pompano Beach, FL 33069</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>9636,0561</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.47	<p>Nonpriority creditor's name and mailing address Iberian Electric 54 Franklin Street Brooklyn, NY 11222</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>3379</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.48	<p>Nonpriority creditor's name and mailing address ICCS 42 W 38th Street Rm 300 New York, NY 10018</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>870,901,864,763,235,353,430,44</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.49	<p>Nonpriority creditor's name and mailing address inRESONANCE Inc</p> <p>Saint Petersburg, FL 33702</p> <p>Date(s) debt was incurred <u>2021-2022</u></p> <p>Last 4 digits of account number <u>160,239,281,429,498</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.50	<p>Nonpriority creditor's name and mailing address Jamie Big Shot Evans 330 W 58th St Apt 17E New York, NY 10019</p> <p>Date(s) debt was incurred <u>2023</u></p> <p>Last 4 digits of account number <u>6247,9820</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u> </u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.51	<p>Nonpriority creditor's name and mailing address Ken Hornbeck 620 Town Bank Rd #D-15 Cape May, NJ 08204</p> <p>Date(s) debt was incurred <u>2024</u></p> <p>Last 4 digits of account number <u>24NY</u></p>	<p>As of the petition filing date, the claim is: Check all that apply.</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Judgment</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Manhattan Country School	Case number (if known)
Name		
3.52	Nonpriority creditor's name and mailing address Kodely (Aloka LLC) 1 Orchid Drive Plainsboro, NJ 08536 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>074,0741,119,163</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$14,967.00
3.53	Nonpriority creditor's name and mailing address Love You Like, LLC 825 West End Ave, 11D New York, NY 10035 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>1722</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$1,500.00
3.54	Nonpriority creditor's name and mailing address Maya Jackson 56 Bennett Ave Apt 5A New York, NY 10033 Date(s) debt was incurred <u>2023-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$25,154.00
3.55	Nonpriority creditor's name and mailing address Manhattan Placements 501 E 79th St, Apt 6A New York, NY 10075 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>1481,1506</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$3,112.00
3.56	Nonpriority creditor's name and mailing address Michele Sola 509 Second Ave, #2L Brooklyn, NY 11215-2632 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>2577</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$13,000.00
3.57	Nonpriority creditor's name and mailing address Narda Skov, MPH 916 Kingston Ave Oakland, CA 94611 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>24NA</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$4,201.58
3.58	Nonpriority creditor's name and mailing address Nikkolas Smith Elyse Marshall New York, NY 10009 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$400.00

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.59	Nonpriority creditor's name and mailing address Nikole Hannah-Jones Elyse Marshall New York, NY 10009 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.60	Nonpriority creditor's name and mailing address NonprofitHR 14416 Street NW, Ste 620 Washington, DC 20005 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>3986</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,250.00
3.61	Nonpriority creditor's name and mailing address NYSAIS 17 Elk Street Albany, NY 12207 Date(s) debt was incurred <u>2023-2024</u> Last 4 digits of account number <u>6699</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,730.00
3.62	Nonpriority creditor's name and mailing address NYSAIS Operations 17 Elk Street Albany, NY 12207 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>9767,9836,0098</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$7,147.74
3.63	Nonpriority creditor's name and mailing address Ofc & Prof Unn Local 210 UAW 256 West 38th Street #704 New York, NY 10018 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$16,361.04
3.64	Nonpriority creditor's name and mailing address Paul Williams 135 Webber Ave Apt #2 Tarrytown, NY 10591 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>1724,2024</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,187.84
3.65	Nonpriority creditor's name and mailing address Pitney Bowes Leasing PO Box 371887 Pittsburgh, PA 15250 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number <u>6261,0510</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$331.45

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.66	Nonpriority creditor's name and mailing address Receivables Control Corp 7373 Kirkwoo Court N, Ste 200 Maple Grove, MN 55369 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>3507</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,302.58
3.67	Nonpriority creditor's name and mailing address Renee Watson Elyse Marshall New York, NY 10009 Date(s) debt was incurred <u>2022</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$400.00
3.68	Nonpriority creditor's name and mailing address Rhyr Powell 260 West 121st St Apt A New York, NY 10027 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,000.00
3.69	Nonpriority creditor's name and mailing address Robert J. Miller & Assoc 124 Delaware Street Tonawanda, NY 14150 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number <u>5711,5713</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$790.00
3.70	Nonpriority creditor's name and mailing address Roe Intrieri 13 Alice Rd North Salem, NY 10560 Date(s) debt was incurred <u>2025</u> Last 4 digits of account number <u>NO25</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$450.00
3.71	Nonpriority creditor's name and mailing address Roger Mintz, CPA LLC 16 E. 96th St, #4D New York, NY 10128 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,000.00
3.72	Nonpriority creditor's name and mailing address Rubicon West LLC Salmon Portland, OR 97204 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>6250,7250,7694</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,568.25

Debtor	Manhattan Country School	Case number (if known)
Name		
3.73	Nonpriority creditor's name and mailing address Ruvna, Inc. 201 Varick Street, 508 New York, NY 10014 Date(s) debt was incurred <u>2023-2024</u> Last 4 digits of account number <u>5250</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$8,800.00
3.74	Nonpriority creditor's name and mailing address Savvas Learning Company 15 East Midland Ave Ste 502 Paramus, NJ 07652 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>7246</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$198.00
3.75	Nonpriority creditor's name and mailing address Scholastic 557 Broadway New York, NY 10012 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number <u>3140</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$82.35
3.76	Nonpriority creditor's name and mailing address School Specialty PO Box 825640 Philadelphia, PA 19182-5640 Date(s) debt was incurred <u>2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$906.75
3.77	Nonpriority creditor's name and mailing address Schulte Roth & Zabel LLP 11040 PO Box 11839 Newark, NJ 07101-8138 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>6676</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$3,642.00
3.78	Nonpriority creditor's name and mailing address Sherwin Williams 600 Amsterdam Ave New York, NY 10024 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>2111</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$556.50
3.79	Nonpriority creditor's name and mailing address Staples NYPO Box 415256 Boston, MA 02241-5256 Date(s) debt was incurred <u>2023-2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$9,083.89

Debtor	Manhattan Country School	Case number (if known)
Name		
3.80	Nonpriority creditor's name and mailing address Telco Experts 3296 New York, NY 10087-3296 Date(s) debt was incurred <u>2024-2025</u> Last 4 digits of account number <u>211,230,247,218</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.81	Nonpriority creditor's name and mailing address The Jane Group PO Box 88 Westmont, IL 60559 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.82	Nonpriority creditor's name and mailing address Think Forward Financial Group 15 Overlook Terrace Larchmont, NY 10538 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address TIAA Reto 150 West 85th St New York, NY 10024 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Employees</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address Togetherhood LLC 41 Wst 73rd St Apt 1 New York, NY 10023 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>2172,2213</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.85	Nonpriority creditor's name and mailing address Tom Haynie 407 E 91st St #5A New York, NY 10128 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.86	Nonpriority creditor's name and mailing address Total Fire Protection 5322 Avenue N Brooklyn, NY 11234 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>6329</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Manhattan Country School	Case number (if known)	
Name			
3.87	Nonpriority creditor's name and mailing address Trane US Inc. PO Box 406469 Atlanta, GA 30384-6469 Date(s) debt was incurred <u>2022-2023</u> Last 4 digits of account number <u>992,552,542,518</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,129.53
3.88	Nonpriority creditor's name and mailing address Ultimate Impressions 11-42 46th Rd, Ste 201 Long Island City, NY 11101 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>0176,0206</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,503.00
3.89	Nonpriority creditor's name and mailing address US Bank PO Box 70870 Saint Paul, MN 55170-9705 Date(s) debt was incurred <u>2023</u> Last 4 digits of account number <u>2623</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$45,731.36
3.90	Nonpriority creditor's name and mailing address Weaver and Tidwell 2821 West 7th St, Ste 700 Fort Worth, TX 76107 Date(s) debt was incurred <u>2024</u> Last 4 digits of account number <u>1968</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
3.91	Nonpriority creditor's name and mailing address Wolters Kluwer 28 Liberty Street New York, NY 10005 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number <u>0907</u>	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,170.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Ainsworth Inc. 83-40 72nd Drive Ridgewood, NY 11385	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	-

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

	Total of claim amounts
5a. Total claims from Part 1	<u>59,784.97</u>
5b. Total claims from Part 2	<u>2,363,748.78</u>

Debtor Manhattan Country School _____ Case number (if known) _____

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5c. \$ 2,423,533.75

Fill in this information to identify the case:

Debtor name **Manhattan Country School**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Facility Use Agreement and Lease -150 West 85th St, NY, NY

State the term remaining

9 years, Exp 2034

Darkhei Noam

c/o Wachtel

**771 West End Ave, Apt 5E
New York, NY 10025**

List the contract number of any government contract

2.2. State what the contract or lease is for and the nature of the debtor's interest

Contract for union as bargaining agent

State the term remaining

Expires March, 2026

Local 2110UAW

List the contract number of any government contract

2.3. State what the contract or lease is for and the nature of the debtor's interest

Employment contract - Co-Head of School

State the term remaining

1 year

Maiya Jackson

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name **Manhattan Country School**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

D
 E/F
 G

2.1

Street

City

State

Zip Code

2.2

Street

City

State

Zip Code

D
 E/F
 G

2.3

Street

City

State

Zip Code

D
 E/F
 G

2.4

Street

City

State

Zip Code

D
 E/F
 G

Fill in this information to identify the case:

Debtor name **Manhattan Country School**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **7/01/2024** to **Filing Date**

Operating a business
 Other _____

\$6,276,019.00

For prior year:
From **7/01/2023** to **06/30/2024**

Operating a business
 Other _____

\$6,281,262.00

For year before that:
From **07/01/2022** to **06/30/2023**

Operating a business
 Other _____

\$6,387,913.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **7/01/2024** to **Filing Date**

\$2,375,000.00

For prior year:
From **7/01/2023** to **06/30/2024**

\$2,681,205.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor

Manhattan Country School, Inc.Case number (*if known*) _____ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Telco Experts	4/01/25	\$12,417.83	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounts payable</u>
3.2. Tour Catering NYC Inc	4/10/25	\$8,990.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounbs payable</u>

Debtor

Manhattan Country School, Inc.

Case number (if known)

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.3. Office and Professional Union Local 2110 UAQ	2/7/25	\$8,836.87	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Union dues</u>
3.4. ADP	2/10/25	\$85,093.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>ADP</u>
3.5. Blackbaud (SaaS)	2/19/25	\$34,604.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounts payable</u>
3.6 Austin	2/20/25	\$16,473.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounts Payable</u>
3.7. Ben Jacoff	2/28/25	\$90,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Loan repayment</u>
3.8. TIAA-Creff	3/4/25	\$20,408.68	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.9. TELCO Experts	3/10/25	\$8,744.91	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other
3.11 TIAA - Creff	3/10/25	\$19,758.82	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>TIAA retirement plan</u>
3.12 ADP TotalSource	3/12/25	\$80,172.75	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Benefits</u>

Debtor Manhattan Country School, Inc.

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.13 Blackbaud (SaaS)	4/11/25	\$21,871.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounts payable</u>
3.14 Austin	4/30/25	\$46,093.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Accounts payable</u>

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. Alan Altschuler	1/22/25	\$90,000.00	repayment of payroll cash flow loan
Roxanne Elings 407 E 91st St #5A New York, NY 10128	5/3/24	\$85,000.00	repayment of payroll cash flow loan
Ben Jacoff 175 Riverside Drive #12G New York, NY 10024	2/28/25	\$90,000.00	repayment of payroll cash flow loan

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

Debtor Manhattan Country School, Inc.Case number (*if known*) _____ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Flushing v MCS Index #850377/24	Foreclosure	NY Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Clydelle Bernilin v MCS Index #SC-002427-24/NY	Judgment	NY County Civil Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3. Ainsworth Inc v MCS Index #655411/2024	Mechanics Lien/S&C	NY Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. AMEX v. MCS Index #:	Judgment	NY Supreme Court	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.5. Carioca Sports Club v MCS Index #017178/24	S&C	NY County Civil Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.6. Cell Mechanic Inc v. MCS Index #020407/24	S&C	NY County Civil Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.7. Ken Hornbeck v MCS Index #SC-002425-24/NY	S&C	NY County Civil Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.8. Narda Skov v MCS Index #SC-002426-24/NY	S&C	NY County Civil Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

 None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

 None

Debtor Manhattan Country School, Inc.

Case number (if known) _____

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Lester Korinman Kamran & Masini 600 Old Country Rd, Ste 330 Garden City, NY 11530		4/28/25	\$20,000.00
Email or website address rlester@lesterfirm.com			
Who made the payment, if not debtor? Kiran Kulkarni			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or

Debtor Manhattan Country School, Inc.

Case number (if known) _____

- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

No.
 Yes. State the nature of the information collected and retained.

Student's personal information for enrollment purposes.
Employee's personal information for payroll and tax purposes.

Does the debtor have a privacy policy about that information?

No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

No Go to Part 10.

Yes. Fill in below:

Name of plan

403(b)

Employer identification number of the plan

EIN: **13-2546971**

Has the plan been terminated?

No
 Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

<input checked="" type="checkbox"/> None	Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor Manhattan Country School, Inc.Case number (*if known*) _____ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

 None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders. No. Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material? No. Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name address	Describe the nature of the business	Employer Identification number <small>Do not include Social Security number or ITIN.</small>	Dates business existed
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Debtor Manhattan Country School, Inc.Case number (*if known*) _____

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. West 85th Street Owner LLC 150 West 85th Street New York, NY	Property ownership disregarded entity for IRS purposes	Dates business existed EIN: 13-2546971 From-To 2016 to Present

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address	Date of service From-To
26a.1. Ruben Ortiz	2016-Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

 None

Name and address	Date of service From-To
26b.1. Weaver and Tidwell One Pennsylvania Plaza Ste 3200 New York, NY 10119	Approx 2010-Present

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Weaver & Tidwell One Pennsylvania Plaza Ste 3200 New York, NY 10119	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor Manhattan Country School, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jim Shone	One Wilkinson Road, Ste One Brampton, Ontario, Canada L6T 4M6		
Kiran Kulkarni	30 Brookbank Court, Brampton, Ontario, Canada L6Z 3G2		
Arun Kulkarni			

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Roxanne Elings			
Marcin Sawicki			
Rhys Powell			
Alan Altshuler			
Michael Arons			
Smita Baliga			

Debtor

Manhattan Country School, Inc.

Case number (if known)

Name	Address	Position and nature of any interest	Period during which position or interest was held
Renee Campbell			
Maida Galves			
Carlos Garcia			
Maiya Jackson			
Surabhi Lal			
Michelle Montgomery			
Ben Jacoff			
Carmine Branagan	89 Fairview Ave, New York, NY 10040	Co-Head of School, Administration	
Princess Lyles	458 West 146th St, Apt #3N, New York, NY 10031	Interim President	

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

Debtor Manhattan Country School, Inc.

Case number (*if known*) _____

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

TIAA

EIN: 13-2545971

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 16, 2025

/s/ Kiran Kulkarni

Signature of individual signing on behalf of the debtor

Kiran Kulkarni

Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

No
 Yes

United States Bankruptcy Court
Southern District of New York

In re **Manhattan Country School**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$ 20,000.00
Prior to the filing of this statement I have received	\$ 20,000.00
Balance Due	\$ 0.00

2. \$ **1,738.00** of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor Other (specify): **Kiran Kulkarni**

4. The source of compensation to be paid to me is:

Debtor Other (specify):

5. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

NONE

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

May 6, 2025

Date

/s/ Roy J. Lester, Esq. RJL

Roy J. Lester, Esq. RJL 9118

Signature of Attorney

Lester Korinman Kamran & Masini, P.C.

600 Old Country Road

Suite 330

Garden City, NY 11530

(516) 357-9191 Fax: (516) 357-9281

rlester@lesterfirm.com

Name of law firm

United States Bankruptcy Court
Southern District of New York

In re Manhattan Country School

Debtor(s)

Case No.
Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the Nonprofit education corp. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 16, 2025

Signature /s/ Kiran Kulkarni
Kiran Kulkarni

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re Manhattan Country School

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the [redacted] of the Nonprofit education corp. named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 16, 2025

/s/ Kiran Kulkarni
Kiran Kulkarni/
Signer>Title

AINSWORTH INC.
C/O RABINOWITZ GALINA
94 WILLIS AVENUE
MINEOLA, NY 11501

AINSWORTH INC.
83-40 72ND DRIVE
RIDGEWOOD, NY 11385

ALAN ALTSHULER
160 RIVERSIDE DR, APT 9B
NEW YORK, NY 10024

ALEX GREYSTOKE
12600 HILL COUNTRY BLVD
BLDG R, STE 275
AUSTIN, TX 78738

ALL RESTORATION INC
159-36 84TH ST
HOWARD BEACH, NY 11414

ALLIANT INS SERVICES
PO BOX 22052
NEW YORK, NY 10087-2052

ALLIANT RETIREMENT SRVCS
159-36 84TH STREET
HOWARD BEACH, NY 11414

AMERICAN EXPRESS TRAVEL
C/O JAFFE & ASHER LLP
600 THIRD AVENUE
NEW YORK, NY 10016

AMERICAN NATIONAL
3465 S ARLINGTON RD
STE E#183
AKRON, OH 44312

ANNA SOBEL
24-45 27TH ST, #2B
ASTORIA, NY 11102

APPLE FINANCIAL
PO BOX 31001-0497
PASADENA, CA 91110

APPLE INC.
PO BOX 41602
PHILADELPHIA, PA 19101

ASSURED ENVIRONMENTS
45 BROADWAY 10TH FLR
NEW YORK, NY 10006

ATLANTIC ENGINEERING LABS
21 RANDOLPH AVE
AVENEL, NJ 07001

BEEHIVE PRESS
PO BOX 409
BRONX, NY 10469

BEN JACOFF
175 RIVERSIDE DRIVE #12G
NEW YORK, NY 10024

BLACKBAUD (SAAS)
PO BOX 844887
BOSTON, MA 02284

C2STAFFING SOLUTIONS
420 GREENLEY RD
NEW CANAAN, CT 06840

CANON FINANCIAL
158 GAITHER DR
MOUNT LAUREL, NJ 08054

CARIOCA SPORTS CLUB &
PRODUCTIONS C/O ROTHRMAN ROCCO
3 WEST MAIN ST, STE 200
ELMSFORD, NY 10523

CCS
527 MADISON AVE
5TH FLR
NEW YORK, NY 10022

CELL MECHANIC INC
C/O FELLA LAW FIRM
PO BOX 696
BABYLON, NY 11702

CHEFSWAREHOUSE
PO BOX 30943
NEW YORK, NY 10087-0943

CMB CONSULTING
89 FAIRVIEW AVE
NEW YORK, NY 10040

CONSULTING AND TESTING SRVCS
237 W 35TH ST
STE 1201
NEW YORK, NY 10001

CORPORATE CREATIONS INT'L
801 US HIGHWAY 1
NORTH PALM BEACH, FL 33408

CORPORATE POWER INC
62 WILLIAM ST
5TH FLR
NEW YORK, NY 10005

CSC
PO BOX 13397
PHILADELPHIA, PA 19101-3397

CTSI
237 WEST 35TH STREET
NEW YORK, NY 10001

CYDELLE BERNLIN
124 WEST 60TH ST
NEW YORK, NY 10023

DA DAVIDSON
757 3RD AVE
STE 1902
NEW YORK, NY 10017

DAKOM SERVICE INC.
31 SOUTH ST
STE 4S-3
MOUNT VERNON, NY 10550

DAVID FAGAN
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